

## Insurance & Financial Information

PATIENT NAME: \_\_\_\_\_ DOB: \_\_\_\_\_

*Please help us submit accurate and timely claims by providing the information below to the best of your knowledge:*

**Primary** Dental Insurance Provider: \_\_\_\_\_

Primary Subscriber Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Group Number: \_\_\_\_\_

Subscriber Number or Member ID: \_\_\_\_\_

**Secondary** Dental Insurance Provider: \_\_\_\_\_

Primary Subscriber Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Group Number: \_\_\_\_\_

Subscriber Number or Member ID: \_\_\_\_\_

No dental insurance coverage at this time

I do not have my dental insurance provider details available now. Please...

- wait for my call. I will contact you with my insurance info at a later time.
- contact my general dentist for information regarding my dental insurance.

**Do you have a total budget in mind for this treatment? \_\_Yes \_\_No**

**If yes, please explain:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Person Completing Form (please print): \_\_\_\_\_ Date \_\_\_\_\_